

AGEAS - FY 2024e RESULTS - ANALYST CONSENSUS						
		Average	High	Low	Median	Number of estimates
<b>TABLE I : net operating result in segments</b>						
Net operating result		FY 2024e	FY 2024e	FY 2024e	FY 2024e	FY 2024
	Belgium	476	503	462	471	8
	Europe	201	215	164	204	8
	Asia	546	561	514	550	8
	Reinsurance	124	142	100	122	8
	General Account (incl eliminations)	(115)	(101)	(120)	(116)	8
	<b>Group net operating result</b>	<b>1,231</b>	<b>1,266</b>	<b>1,204</b>	<b>1,230</b>	<b>8</b>
<b>TABLE II : Net Capital Gains</b>						
	Group net capital gains	FY 2024e	FY 2024e	FY 2024e	FY 2024e	FY 2024
		147	175	110	152	6
<b>TABLE III : Group SolvencyII ageas</b>						
	Group Solvency II ageas (%) - Solvency II scope	FY 2024e	FY 2024e	FY 2024e	FY 2024e	FY 2024
		210%	215%	200%	211%	8
<b>TABLE IV : General Account Net Cash</b>						
	Total Liquid assets EoP	FY 2024e	FY 2024e	FY 2024e	FY 2024e	FY 2024
		1,102	1,145	1,021	1,110	8
<b>TABLE V : Dividend</b>						
	Dividend per share	FY 2024e	FY 2024e	FY 2024e	FY 2024e	FY 2024
		3.49	3.51	3.45	3.50	8

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